



INVESTMENT OPPORTUNITIES

Industrial Park Poland





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MEET HILLWOOD



Founded by Ross Perot, Jr. in 1988, Hillwood is one of the leading independent real estate development firms in the U.S. — with a proven history of delivering longterm results for customers, partners and investors.



OUR BUSINESS



Hillwood is one of the leading commercial real estate firms with 30 years of experience.

In Poland, Hillwood focuses on acquiring, financing, and developing high-quality warehouses and industrial real estate for long-term leasing.



Experience across the spectrum of industrial and logistics projects



Buy Build Partner



Over 20 million square meters of successful developments and acquisitions in 5 countries



Focus on high-quality industrial properties in North America and Europe



HILLWOOD IN POLAND: NUMBERS & CUSTOMERS





Developed & acquired warehouse space:

mln sqm

Number of projects:

↑95

Number of customers

†215

Owned &

managed

warehouse

space:

mln sqm

Planned warehouse space:

↑1,5

mln sqm





































INDUSTRIAL PARK POLAND

PROJECT OVERVIEW

STARE MIASTO COMMUNE





Stare Miasto commune

The Stare Miasto commune is located in eastern Wielkopolska, in Konin County. Its area covers 98 square km and has a population of 12,500.

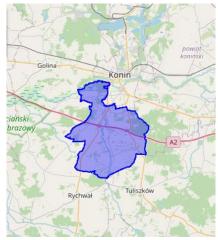
Large areas of developed investment areas by the A2 motorway and cooperation with investors have made the Stare Miasto Commune an ideal place for investment.

The local government encourages and attracts new investors by creating attractive land offers for them and offering tax reliefs and exemptions.

An important element of success is cooperation and support for investors in the investment process, competent advice and quick handling of administrative matters.

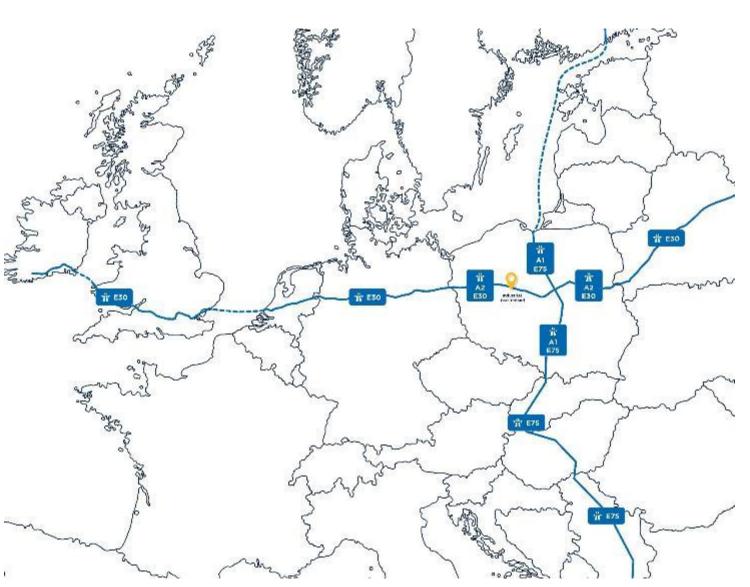
It all adds up to a broadly understood good business climate.





INDUSTRIAL PARK POLAND - LOCATION - EUROPEAN PERSPECTIVE





The A2 motorway is a continuation of the German A12 highway and the part of E30 European route.

This connection provides access to Western European markets, including ports in Hamburg, Amsterdam, and Rotterdam.

Access to Eastern and Western Europe is also secured by the European Transportation Corridor TENT E20. The proximity of the A1 motorway ensures a connection to the Port of Gdańsk and Gdynia in the north, and European countries in the south.



A2 highway / E30 route - 0,7 km



Al highway / E75 route – 103 km

INDUSTRIAL PARK POLAND - ROAD AND RAIL INFRASTRUCTURE



The investment land is favorably located, just next to the A2 Motorway - Konin Wschód junction.

In addition to the A2 highway, there are two crucial national roads in Konin:

DK 25 goes from the north to the south of Poland

DK 92 from the east to the west of Poland.

Konin intermodal rail terminal located 10 km from the site.

Being in the vicinity of this extensive road infrastructure ensures a fast connection with all major markets in Poland.



INDUSTRIAL PARK POLAND - KONIN - MASTER PLAN



Master plan



100% of property is encompassed by valid Master Plan.
Building pertmit in hand.



Suitable for manufacturing investment



Deforestation completed



Relocation of medium electricity line 15 kV on the way



Modernization of the road system in the vicinity of the site is initiated



INDUSTRIAL PARK POLAND – ADVANTAGES





Extensive road infrastructure

Important logistic and distribution center

Expanded technical infrastructure

gas, energy, water green energy

Access to

Labour force

Friendly business environment

Industrial traditions Energy and heavy industry



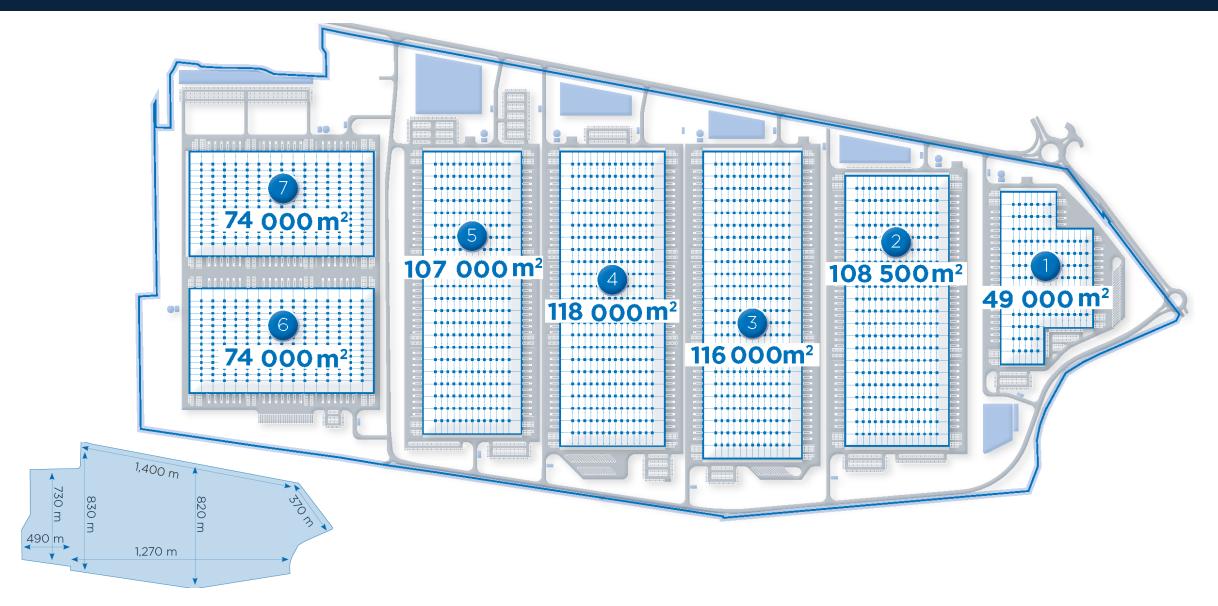


INDUSTRIAL PARK POLAND

POSSIBLE SITE PLAN AND RENDERING

INDUSTRIAL PARK POLAND - POSSIBLE SITEPLAN





INDUSTRIAL PARK POLAND - RENDERING









INDUSTRIAL PARK POLAND

UTILITIES

INDUSTRIAL PARK POLAND - UTILITIES





Electrical power supply: up to 175 MW

Green Power from PV: up to 100 MWp (planned by third party)

Water supply: up to 275 m3/h

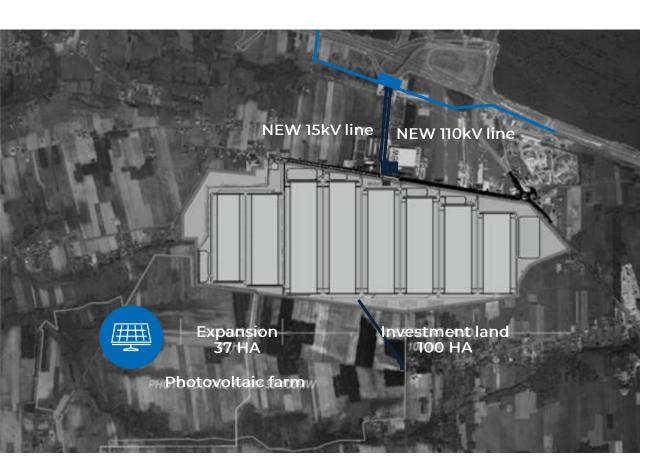
Natural Gas Network: 12 000 Nm3/h

Rainwater system: water discharge ditch open rainwater buffer

Sewage network: up to 275 m3/h

ELECTRICAL POWER SUPPLY





ExistingNew

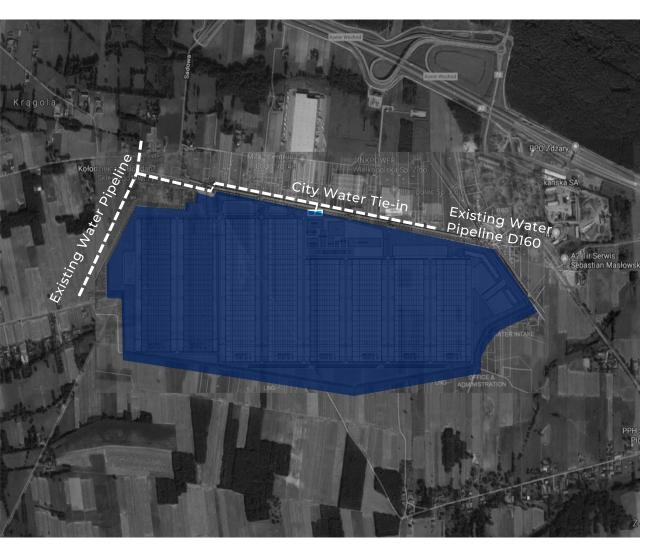


Electrical power supply

- Available connection power:
 175 MW (2x10 MW through a 15kV line, 2x50 MW + 115 MW through a 110kV line)
- Planned additional power supply (20 180 MWp) possible from a new PV power plant connected to the area from the south

WATER SUPLY NETWORK







Water supply

- Water supply up to 275 m³/h (from the city network)
- Process water 200 m³/h



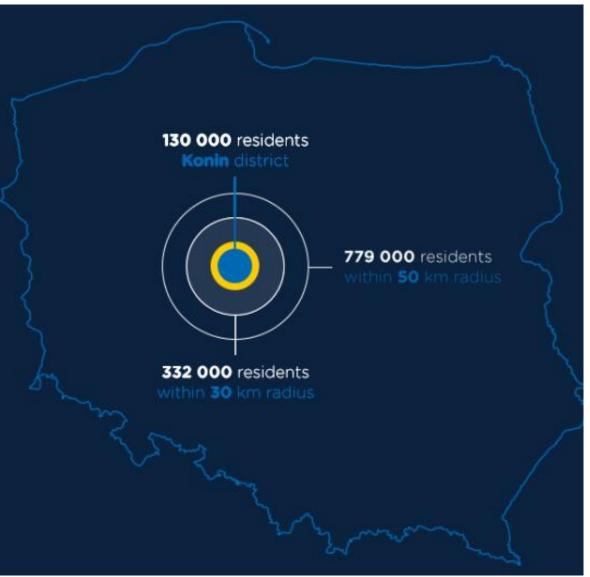


INDUSTRIAL PARK POLAND

LABOUR MARKET

INDUSTRIAL PARK POLAND – LABOR MARKET





Recruitment feasibility in Konin area blue collars, production workers

Job position (Production)	1st month	2nd month	3rd month	4th and next months
Production worker (blue collars)	Promotional campaign	40 FTE onboarded (10 FTE per week)	80 -100 FTE onboarded (20-25 FTE per week)	80 -100 FTE onboarded (20 -25 FTE per week)

Level of positions	Feasibility scale (1-5) 1-very low, 5-very high	
Blue collars	3	
White collars	3	

Number of employees onboarded	1st year	5th year
Blue collars	400	2000



KONIN LABOUR MARKET OVERVIEW (CLICK)



INVESTMENT POTENTIAL OF THE KONIN COUNTY (CLICK)

MAJOR EMPLOYERS IN THE REGION



Company name with number of employees

1. Konin:

ZE PAK ((1,000 employees), Impexmetal (1,200 employees)

2. Września:

Volkswagen (3,200 employees), Flex Films, Wheelabrator, Gestamp

3. Nekla:

Matex (1,000 employees)

4. Kalisz:

Com40 (3,000 employees), Pratt & Whitney (1,500 employees), Colian (900 employees), Winiary Nestlé (900 employees), WSK-PZL (750 employees)

5. Gniezno:

Velux (900 employees), Trepko

6. Trzemeszno:

Paroc (700 employees)

7. Kruszwica:

ZT Kruszwica (Bunge) (800 employees)

8. Wielenin-Kolonia:

K-Flex (750 employees)

9. Turek:

Profim (1,500 employees), Miranda

10. Malanów:

Sun Garden (1,800 employees)

11. Pleszew:

Famot (500 employees)



OUR INITIATIVES





In 2021, Hillwood advanced environmentally-focused initiatives:



SOLAR ENABLEMENT



ELECTRIC VEHICLE CHARGING STATIONS



PRESERVING GREEN-SPACE



Hillwood APP

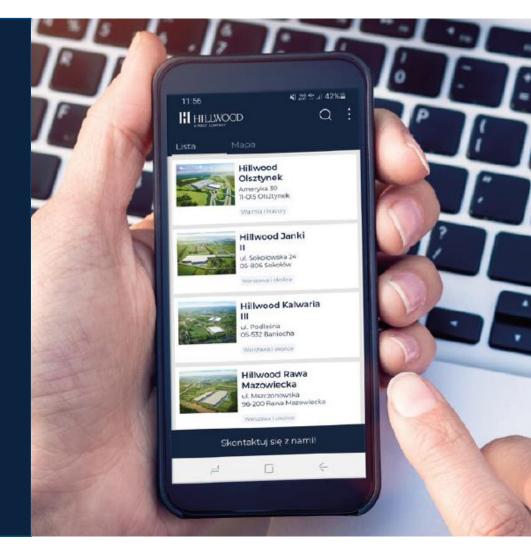
All information about our projects can be found in the mobile application











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